UNITED STATES BANKRUPTCY COURT <u>EASTERN</u> DISTRICT OF <u>NEW YORK</u>

In re Clay Riverview LLC	Case No. <u>1-20-40381</u>
Debtor	Reporting Period: <u>07/01/2020-07/31/2020</u>
	Federal Tax I.D.# 46-4716554

SINGLE ASSET REAL ESTATE COMPANIES

File with the Court and submit a copy to the United States Trustee within 20 days after the end of the month and submit a copy of the report to any official committee appointed in the case.

(Reports for Rochester and Buffalo Divisions of Western District of New York are due 15 days after the end of the month, as are the reports for Southern District of New York.)

REQUIRED DOCUMENTS	Form No.	Document Attached	Explanation Attached
Schedule of Cash Receipts and Disbursements	MOR-1 (RE)		
Bank Reconciliation (or copies of debtor's bank		X	
reconciliations)	MOR-1 (CON'T)		
Copies of bank statements		Х	
Cash disbursements journals			
Statement of Operations	MOR-2 (RE)	X	
Balance Sheet	MOR-3 (RE)		
Summary of Unpaid Post-petition Debts	MOR-4 (RE)	X	
Copies of tax returns filed during reporting period			
Rent Roll	MOR-5 (RE)		
Payments to Insiders and Professional	MOR-6 (RE)		
Post Petition Status of Secured Notes, Leases Payable	MOR-6 (RE)		
Cash Flow Projection	MOR-7 (RE)		
Debtor Questionnaire	MOR-8 (RE)	X	

are true and correct to the best of my knowledge and belief.			
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I declare under penalty of perjury (28 U.S.C. Section 1746) that this report and the attached documents

Signature of Debtor /s/ Clay Riverview LLC	Date
Signature of Authorized Individual* /s/ Bo Jin Zhu	Date, 11/16/2020
Printed Name of Authorized Individual Bo Jin Zhu, Manager	Date

^{*}Authorized individual must be an officer, director or shareholder if debtor is a corporation; a partner if debtor is a partnership; a manager or member if debtor is a limited liability company.

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BANK RECONCILIATIONS

Continuation Sheet for MOR-1

A bank reconciliation must be included for each bank account. The debtor's bank reconciliation may be substituted for this page.

(Bank account numbers may be redacted to last four numbers.)

	Operating #	Tax	#	Other
BALANCE PER BOOKS	53.65		NA TRANSPORT	
BANK BALANCE	53.65			
(+) DEPOSITS IN TRANSIT (ATTACH LIST)	0			
(-) OUTSTANDING CHECKS <i>(ATTACH LIST)</i> :	0			
OTHER (ATTACH EXPLANATION)	0			
ADJUSTED BANK BALANCE *	53.65			

^{*&}quot;Adjusted Bank Balance" must equal "Balance per Books"

DEPOSITS IN TRANSIT	Date	Date	Amount
0			
CHECKS OUTSTANDING	Ck. #	Ck. #	Amount
0			

OTHER n/a			
	Management and American Strategic Control of the Co		

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STATEMENT OF OPERATIONS (Income Statement)

The Statement of Operations is to be prepared on an accrual basis. The accrual basis of accounting recognizes revenue when it is realized and expenses when they are incurred, regardless of when cash is actually received or paid.

INCOME	MONTH	CUMULATIVE -FILING TO DATE
Rental Income	0	0
Additional Rental Income	0	0
Common Area Maintenance Reimbursement	0	0
Total Income (attach MOR-5 (RE) Rent Roll)	0	0
OPERATING EXPENSES		
Advertising	0	0
Auto and Truck Expense	0	0
Cleaning and Maintenance	0	0
Commissions	0	0
Officer/Insider Compensation*	0	0
Insurance	0	0
Management Fees/Bonuses	0	0
Office Expense	0	0
Other Interest	0	0
Repairs	0	0
Supplies	0	0
Taxes - Real Estate	0	0
Travel and Entertainment	0	0
Utilities	0	0
Other (attach schedule)	0	0
Total Operating Expenses Before Depreciation	0	0
Depreciation/Depletion/Amortization	0	0
Net Profit (Loss) Before Other Income & Expenses	0	0
OTHER INCOME AND EXPENSES		
Other Income (attach schedule)	0	0
Interest Expense	0	0
Other Expense (attach schedule)	0	0
Net Profit (Loss) Before Reorganization Items	0	0
REORGANIZATION ITEMS		
Professional Fees	0	0
U. S. Trustee Quarterly Fees	0	0
Interest Earned on Accumulated Cash from Chapter 11 (see	0	0
continuation sheet)		
Gain (Loss) from Sale of Property	0	0
Other Reorganization Expenses (attach schedule)	0	0
Total Reorganization Expenses	0	0
Income Taxes	0	0
Net Profit (Loss)	0	0

^{*&}quot;Insider" is defined in 11 U.S.C. Section 101(31).

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Clay Riverview LLC Case No. 1-20-40381				
Debtor	Reporting Period: <u>07/01/2020 - 07/31/2020</u>			
BREAKDOWN OF "OTHER" CATEGORY				
OTHER OPERATIONAL EXPENSES				
n/a				
OTHER INCOME				
n/a				
OTHER EXPENSES				
n/a				
OTHER REORGANIZATION EXPENSES				
n/a				
	i i			

Reorganization Items - Interest Earned on Accumulated Cash from Chapter 11:

In re Clay Riverview LLC

Interest earned on cash accumulated during the chapter 11 case, which would not have been earned but for the bankruptcy proceeding, should be reported as a reorganization item.

In re

Case No. 1-20-40381

Debtor

Reporting Period: 07/01/2020 - 07/31/2020

SUMMARY OF UNPAID POST-PETITION DEBTS

Clay Riverview LLC

Number of Days Past Due

	Current	0-30	31-60	61-90	Over 91	Total
Mortgage						0
Rent						0
Secured Debt/Adequate Protection						\$7,853,321.
Payments						20
Professional Fees						
Real Estate Taxes						
Other Post-Petition debt (list creditor)				医主要关系 数	F. F	ENGROUSE.
Total Post-petition Debts						\$7,853,321.

Explain how and when the Debtor intends to pay Upon sale of real property owned by a s		

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DEBTOR QUESTIONNAIRE

Must be completed each month. If the answer to any of the questions is "Yes", provide a detailed explanation of each item.	Yes	No
Attach additional sheets if necessary. Have any assets been sold or transferred outside the normal course of		
business this reporting period?		X
Have any funds been disbursed from any account other than a debtor in possession account this reporting period?		х
Is the Debtor delinquent in the timely filing of any post-petition tax returns?		х
Are workers compensation, general liability or other necessary insurance coverages expired or cancelled, or has the debtor received notice of expiration or cancellation of such policies?		х
⁵ Is the Debtor delinquent in paying any insurance premium payment?		х
Have any payments been made on pre-petition liabilities this reporting period?		х
Are any post petition receivables (accounts, notes or loans) due from related parties?		х
8 Are any post petition State or Federal income taxes past due?		х
9 Are any post petition real estate taxes past due?	X	
10 Are any other post petition taxes past due?		х
Have any pre-petition taxes been paid during this reporting period?		х
12 Are any amounts owed to post petition creditors delinquent?		х
Have any post petition loans been been received by the Debtor from any party?		х
14 Is the Debtor delinquent in paying any U.S. Trustee fees?		x
Is the Debtor delinquent with any court ordered payments to attorneys or other professionals?		х
Have the owners or shareholders received any compensation outside of the normal course of business?		х

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STATEMENT OF ACCOUNT

CLAY RIVERVIEW LLC 8710 QUEENS BLVD FL 1 ELMHURST NY 11373

Statement Period: Jul 01 2020-Jul 31 2020
Cust Ref #: 4377289082-039-E-***
Primary Account #: 437-7289082

Upcoming REG CC Changes Effective July 1, 2020

Reminder: We have updated our policy to comply with the upcoming Regulation CC Changes. TD Banks Funds Availability policy will continue to make \$100 available immediately at the time of deposit & the remaining funds will be available by the end of the next business day. Sometimes we may need to place a hold to verify funds are available. If this occurs, we will make an additional \$125 available by the end of the first business day after we receive your deposit if a hold is applied. For additional information, please refer to the Funds Availability Policy in the Personal Deposit Account Agreement & Business Deposit Account Agreement, available at td.com

Chapter 11 Checking

CLAY RIVERVIEW LLC

Account # 437-7289082

ACCOUNT SUMMARY			
Beginning Balance	43.65	Average Collected Balance	43.65
Ending Balance	43.65	Interest Earned This Period Interest Paid Year-to-Date Annual Percentage Yield Earned	0.00 0.00%
		Days in Period	31

DAILY ACCOUNT ACTIVITY

No Transactions this Statement Period

-800-937-2000 for 24-hour Bank-by-Phone services or connect to www.tdbank.com

ts FDIC Insured | TD Bank, N.A. | Equal Housing Lender

on this stater Subtract any transfers or o drawals not	automatic p	nic with-	 List below th credit transfe on this staten and enter on 	rs which dent. Total	o not appear	Balance Total Deposits	+	
Add any inte an interest-b	erest earned earing accou	if you have unt.	3. Subtotal by a	dding lines	s 1 and 2.	6		
Add any automatic deposit or overdraft line of credit. Review all withdrawals shown on this statement and check them off in your account register.		withdrawals t	List below the total amount of withdrawals that do not appear on this statement. Total the withdrawals and enter on Line 4.		Sub Total			
		and enter on I			Total Withdrawals			
Follow instruending accou	actions 2-5 to ant balance.	o verify your	 Subtract Line balance should balance. 	d equal you	This adjusted ur account	Adjusted Release		
						Balance		
EPOSITS NOT	DOLLARS	CENTS	WITHDRAWALS NOT ON STATEMENT	DOLLARS	CENTS	WITHDRAWALS NOT ON STATEMENT	DOLLARS	CENTS
DEPOSITS NOT ON STATEMENT	DOLLARS	CENTS	WITHDRAWALS NOT	DOLLARS	CENTS	WITHDRAWALS NOT	DOLLARS	CENTS

telephone the bank immediately at the phone number listed on the front of your statement or write to:

TD Bank, N.A., Deposit Operations Dept, P.O. Box 1377, Lewiston, Maine 04243-1377

We must hear from you no later than sixty (60) calendar days after we sent you the first statement upon which the error or problem first appeared. When contacting the Bank, please explain as clearly as you can why you believe there is an error or why more information is needed. Please include:

- Your name and account number.
- A description of the error or transaction you are unsure about.
- The dollar amount and date of the suspected error.

When making a verbal inquiry, the Bank may ask that you send us your complaint in writing within ten (10) business days after the first telephone call.

We will investigate your complaint and will correct any error promptly. If we take more than ten (10) business days to do this, we will credit your account for the amount you think is in error, so that you have the use of the money during the time it takes to complete our investigation.

INTEREST NOTICE

Total interest credited by the Bank to you this year will be reported by the Bank to the Internal Revenue Service and State tax authorities. The amount to be reported will be reported separately to you by the Bank.

If you think your bill is wrong, or if you need more information about a transaction on your bill, write us at P.O. Box 1377, Lewiston, Maine 04243-1377 as soon as possible. We must hear from you no later than sixty (60) days after we sent you the FIRST bill on which the error or problem appeared. You can telephone us, but doing so will not preserve your rights. In your letter, give us the following information:

- Your name and account number.
- The dollar amount of the suspected error.
- Describe the error and explain, if you can, why you believe there is an error. If you need more information, describe the item you are unsure about.

You do not have to pay any amount in question while we are investigating, but you are still obligated to pay the parts of your bill that are not in question. While we investigate your question, we cannot report you as delinquent or take any action to collect the amount you question.

FINANCE CHARGES: Although the Bank uses the Daily Balance method to calculate the finance charge on your Moneyline/Overdraft Protection account (the term "ODP" or "OD" refers to Overdraft Protection), the Bank discloses the Average Daily Balance on the periodic statement as an easier method for you to calculate the finance charge. The finance charge begins to accrue on the date advances and other debits are posted to your account and will continue until the balance has been paid in full. To compute the finance charge, multiply the Average Daily Balance times the Days in Period times the Daily Periodic Rate (as listed in the Account Summary section on the front of the statement). The Average Daily Balance is calculated by adding the balance for each day of the billing cycle, then dividing the total balance by the number of Days in the Billing Cycle. The daily balance is the balance for the day after advances have been added and payments or credits have been subtracted plus or minus any other adjustments that might have occurred that day. There is no grace period during which no finance charge accrues. Finance charge adjustments are included in your total finance charge.